

**First Supplement dated 30 August 2013**  
to the Summary Note and Securities Note dated 20 August 2013 of the Prospectus relating to the  
EUR 25,000,000,000 Debt Issuance Programme

*This document (the "First Supplement") constitutes a supplement for the purpose of Art. 16 of the Directive 2003/71/EC of the European Parliament and the Council of 4 November 2003, as amended (the "Prospectus Directive") as well as Article 13 of Chapter 1 of Part II of the Luxembourg Law dated 10 July 2005 on prospectuses for securities, as amended (Loi relative aux prospectus pour valeurs mobilières, the "Luxembourg Prospectus Law"), to the Summary Note and Securities Note of the two base prospectuses dated 20 August 2013 relating to the EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes of Raiffeisen Bank International AG (the "Issuer" or "RBI"); (i) the base prospectus in respect of non-equity securities within the meaning of Art. 22 No. 6 (4) of the Commission Regulation (EC) No. 809/2004 of 29 April 2004, as amended and (ii) the base prospectus in respect of Covered Bank Bonds (non-equity securities within the meaning of Art. 22 No. 6(3) of the Commission Regulation)*

*(the Summary Note and Securities Note dated 20 August 2013 (the "Original Summary Note and Securities Note") and together with the Registration Document of Raiffeisen Bank International AG dated 20 August 2013 (the "Original Registration Document"), the "Original Prospectus")*

*(the First Supplement together with the Original Summary Note and Securities Note, the "Summary Note and Securities Note")*

*(the Summary Note and Securities Note together with the Original Registration Document as supplemented from time to time, the "Prospectus").*



# Raiffeisen Bank International

RAIFFEISEN BANK INTERNATIONAL AG

EUR 25,000,000,000 Debt Issuance Programme

for the issue of Notes

This First Supplement is supplemental to, and should only be distributed and read in conjunction with, the Original Prospectus. Terms defined in the Original Prospectus have the same meaning when used in this First Supplement. To the extent that there is any inconsistency between (a) any statement in this First Supplement and (b) any other statement prior to the date of this First Supplement, the statements in (a) will prevail.

This First Supplement has been approved by the *Commission de Surveillance du Secteur Financier* (the "CSSF") and will be published in electronic form on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and on the website of Raiffeisen Bank International ([www.rbinternational.com](http://www.rbinternational.com)).

Raiffeisen Bank International AG has requested the CSSF in its capacity as competent authority under the Luxembourg Prospectus Law to approve this First Supplement and to provide the competent authorities in the Federal Republic of Germany and in the Republic of Austria with a certificate of approval (a "Notification") attesting that this First Supplement has been drawn up in accordance with the Luxembourg Prospectus Law which implements the Prospectus Directive into Luxembourg law. The Issuer may request the CSSF to provide competent authorities in additional Member States within the European Economic Area with a Notification.

The CSSF assumes no responsibility as to the economic and financial soundness of the transactions under the Programme and the quality or solvency of the Issuer in line with the provisions of article 7(7) of the Luxembourg Prospectus Law.

The Issuer is solely responsible for the information given in this First Supplement. The Issuer hereby declares, having taken all reasonable care to ensure that such is the case, that to the best of its knowledge, the information contained in this First Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

No person has been authorised to give any information or to make any representation other than those contained in the Original Prospectus or this First Supplement in connection with the issue or sale of the Notes and, if given or made, such information or representation must not be relied upon as having been authorized by the Issuer, the Dealers or any of them.

**This First Supplement does not constitute an offer of, or an invitation by or on behalf of the Issuer or the Dealers to subscribe for, or purchase, any Notes.**

**IN ACCORDANCE WITH ARTICLE 16 PARAGRAPH 2 OF THE LUXEMBOURG PROSPECTUS DIRECTIVE AND WITH ARTICLE 13 PARAGRAPH 2 OF THE LUXEMBOURG PROSPECTUS LAW, WHERE THE PROSPECTUS RELATES TO AN OFFER OF SECURITIES TO THE PUBLIC, INVESTORS WHO HAVE ALREADY AGREED TO PURCHASE OR SUBSCRIBE FOR ANY NOTES BEFORE THIS FIRST SUPPLEMENT IS PUBLISHED HAVE THE RIGHT, EXERCISABLE WITHIN TWO WORKING DAYS AFTER THE PUBLICATION OF THIS FIRST SUPPLEMENT, I.E. UNTIL 3 SEPTEMBER 2013, TO WITHDRAW THEIR ACCEPTANCES, PROVIDED THAT THE NEW FACTOR, MISTAKE OR INACCURACY AROSE BEFORE THE FINAL CLOSING OF THE OFFER TO THE PUBLIC AND THE DELIVERY OF THE NOTES.**

## SUPPLEMENTAL INFORMATION

### Amendments to the Summary Note

- 1) The section "Selected Historical Key Financial Information of the Issuer" on pages 12 and 13 of the Original Summary Note and Securities Note in the "SUMMARY Section B.12" shall be replaced by the following:

<b>B.12</b>	<b>Selected Historical Key Financial Information of the Issuer</b>																																																																
	<p>The following table shows extracts from the consolidated financial data of the RBI Group. The following selected consolidated financial data of the RBI Group should be read in conjunction with the consolidated financial statements of the Issuer incorporated by reference in this Prospectus. The consolidated statement of comprehensive income for the years ended 31 December 2012 and 31 December 2011 and the consolidated balance sheet data as of 31 December 2012 and 31 December 2011 are derived from the audited consolidated financial statements incorporated by reference in this Prospectus and should be read in conjunction with those audited consolidated financial statements. The unaudited consolidated statement of comprehensive income for the six months ended 30 June 2013 and the unaudited consolidated balance sheet data as of 30 June 2013 are derived from the unaudited condensed interim consolidated financial statements as of 30 June 2013 incorporated by reference in this Prospectus. In the unaudited interim consolidated financial statements as of 30 June 2013 the same accounting policies have been applied as in the audited consolidated financial statements as of year end. IFRS-Standards and interpretations to be applied in the European Union and as amended since 1 January 2013, were adopted in aforementioned interim consolidated financial statements.</p> <p>Results for the six months ended 30 June 2013 are not necessarily indicative of results that may be expected for the entire year.</p>																																																																
	<table border="1"> <thead> <tr> <th style="text-align: left;"><b>Income Statement in EUR mn</b></th> <th><b>1-6/2013</b></th> <th><b>1-6/2012<sup>(1)</sup></b></th> <th><b>1-12/2012</b></th> <th><b>1-12/2011</b></th> </tr> </thead> <tbody> <tr> <td>Net interest income .....</td> <td>1,836</td> <td>1,762<sup>(2)</sup></td> <td>3,472</td> <td>3,667</td> </tr> <tr> <td>Net provisioning for impairment losses .....</td> <td>(469)</td> <td>(400)</td> <td>(1,009)</td> <td>(1,064)</td> </tr> <tr> <td>Net interest income after provisioning .....</td> <td>1,367</td> <td>1,362<sup>(2)</sup></td> <td>2,463</td> <td>2,604</td> </tr> <tr> <td>Net fee and commission income .....</td> <td>785</td> <td>721</td> <td>1,516</td> <td>1,490</td> </tr> <tr> <td>Net trading income .....</td> <td>140</td> <td>167<sup>(2)</sup></td> <td>215</td> <td>363</td> </tr> <tr> <td>General administrative expenses<sup>(1)</sup> .....</td> <td>(1,617)</td> <td>(1,518)<sup>(1)</sup></td> <td>(3,264)</td> <td>(3,120)</td> </tr> <tr> <td>Net income from derivatives and liabilities .....</td> <td>(187)</td> <td>(20)</td> <td>(127)</td> <td>413</td> </tr> <tr> <td>Net income from financial investments .....</td> <td>64</td> <td>253</td> <td>318</td> <td>(141)</td> </tr> <tr> <td>Profit before tax<sup>(1)</sup> .....</td> <td>467</td> <td>927<sup>(1)</sup></td> <td>1,032</td> <td>1,373</td> </tr> <tr> <td>Profit after tax<sup>(1)</sup> .....</td> <td>311</td> <td>734<sup>(1)</sup></td> <td>748</td> <td>974</td> </tr> <tr> <td>Consolidated profit<sup>(1)</sup> .....</td> <td>277</td> <td>701<sup>(1)</sup></td> <td>725</td> <td>968</td> </tr> </tbody> </table> <p><sup>(1)</sup> Adaption of previous year figures due to the retrospective application of IAS 19  <sup>(2)</sup> Reclassification of a foreign exchange derivative-related interest component  Source: Full year results 2012 and semi-annual report 2013.</p>					<b>Income Statement in EUR mn</b>	<b>1-6/2013</b>	<b>1-6/2012<sup>(1)</sup></b>	<b>1-12/2012</b>	<b>1-12/2011</b>	Net interest income .....	1,836	1,762 <sup>(2)</sup>	3,472	3,667	Net provisioning for impairment losses .....	(469)	(400)	(1,009)	(1,064)	Net interest income after provisioning .....	1,367	1,362 <sup>(2)</sup>	2,463	2,604	Net fee and commission income .....	785	721	1,516	1,490	Net trading income .....	140	167 <sup>(2)</sup>	215	363	General administrative expenses <sup>(1)</sup> .....	(1,617)	(1,518) <sup>(1)</sup>	(3,264)	(3,120)	Net income from derivatives and liabilities .....	(187)	(20)	(127)	413	Net income from financial investments .....	64	253	318	(141)	Profit before tax <sup>(1)</sup> .....	467	927 <sup>(1)</sup>	1,032	1,373	Profit after tax <sup>(1)</sup> .....	311	734 <sup>(1)</sup>	748	974	Consolidated profit <sup>(1)</sup> .....	277	701 <sup>(1)</sup>	725	968
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<b>Resources</b>	<b>30/6/2013</b>	<b>30/6/2012</b>	<b>31/12/2012</b>	<b>31/12/2011</b>
Employees .....	58,831	60,918	60,084	59,261
Business outlets .....	3,056	3,153	3,106	2,928

Source: Full year results 2012 and semi-annual report 2013 and 2012.

- 2) In the section "**Statement that there has been no material adverse change in the prospects of the Issuer since the date of its last published audited financial statements or a description of any material adverse change**" on page 13 of the Original Summary Note and Securities Note in the "**SUMMARY Section B.12**" under the heading "Negative impacts with regard to the Issuer include the following:" the following paragraph shall be inserted as first paragraph:

"Business results as reported in the unaudited interim consolidated financial statements of RBI as of and for the six months ended 30 June 2013."

- 3) The section "**Description of significant changes in the financial or trading position subsequent to the period covered by the historical financial information**" on page 14 of the Original Summary Note and Securities Note in the "**SUMMARY Section B.12**" shall be replaced by the following:

"Apart from the above stated effects there has been no significant change in the financial or trading position of RBI Group since 30 June 2013."

- 4) The section "**Recent Events**" on page 14 of the Original Summary Note and Securities Note in the "**SUMMARY Section B.13**" shall be replaced by the following:

"The Issuer is not aware of any recent adverse events (i.e. occurring after the most recent published interim financial information of the Issuer as of 30 June 2013) in the context of its business activities that are to a material extent relevant for the evaluation of its solvency."

- 5) The section "**Ausgewählte wesentliche historische Finanzinformationen der RBI**" on pages 41 to 42 of the Original Summary and Securities Note in the German translation of the Summary "**ZUSAMMENFASSUNG Abschnitt B.12**" shall be replaced by the following:

<b>B.12</b>	<b>Ausgewählte wesentliche historische Finanzinformationen der RBI</b>				
	Die folgenden Tabellen zeigen Auszüge aus den konsolidierten Finanzdaten des RBI-Konzerns. Die folgenden ausgewählten konsolidierten Finanzdaten sollten in Verbindung mit den durch Verweis in diesen Prospekt einbezogenen konsolidierten Konzernabschlüssen der Emittentin gelesen werden. Die Konzern-Gesamtergebnisrechnung für die am 31. Dezember 2012 und 31. Dezember 2011 endenden Geschäftsjahre und die Konzernbilanzen zum 31. Dezember 2012 und 31. Dezember 2011 entstammen den durch Verweis in diesen Prospekt einbezogenen geprüften konsolidierten Konzernabschlüssen und sollten in Verbindung mit diesen gelesen werden. Die ungeprüfte Konzern-Gesamtergebnisrechnung für das am 30. Juni 2013 endende Halbjahr und die ungeprüfte Konzernbilanz zum 30. Juni 2013 entstammen dem durch Verweis in diesen Prospekt einbezogenen ungeprüften verkürzten Konzernzwischenabschluss zum 30. Juni 2013. Im ungeprüften Konzernzwischenabschluss zum 30. Juni 2013 wurden die gleichen Bilanzierungs- und Bewertungsmethoden angewandt wie im geprüften konsolidierten Konzernabschluss zum Jahresende. IFRS-Standards und Interpretationen, die in der Europäischen Union anzuwenden sind, wurden im zuvor genannten ungeprüften Konzernzwischenabschluss in ihrer zuletzt am 1. Januar 2013 geänderten Fassung angewandt.				
	Ergebnisse für das am 30. Juni 2013 endende Halbjahr sind nicht unbedingt ein Indiz für die Ergebnisse, welche für das gesamte Jahr erwartet werden können.				
	<b>Gewinn- und Verlustrechnung in EUR mn</b>	<b>1-6/2013</b>	<b>1-6/2012<sup>(1)</sup></b>	<b>1-12/2012</b>	<b>1-12/2011</b>
	Zinsüberschuss .....	1.836	1.762 <sup>(2)</sup>	3.472	3.667
	Nettodotierungen zu Kreditrisikovorsorgen .....	(469)	(400)	(1.009)	(1.064)
	Zinsüberschuss nach Kreditrisikovorsorgen .....	1.367	1.362 <sup>(2)</sup>	2.463	2.604
	Provisionsüberschuss .....	785	721	1.516	1.490
	Handelsergebnis .....	140	167 <sup>(2)</sup>	215	363
	Verwaltungsaufwendungen <sup>(1)</sup> .....	(1.617)	(1.518) <sup>(1)</sup>	(3.264)	(3.120)
	Ergebnis aus Derivaten und Verbindlichkeiten .....	(187)	(20)	(127)	413
	Ergebnis aus Finanzinvestitionen .....	64	253	318	(141)
	Periodenüberschuss vor Steuern <sup>(1)</sup> .....	467	927 <sup>(1)</sup>	1.032	1.373
	Periodenüberschuss nach Steuern <sup>(1)</sup> .....	311	734 <sup>(1)</sup>	748	974
	Konzern-Periodenüberschuss <sup>(1)</sup> .....	277	701 <sup>(1)</sup>	725	968
	<sup>(1)</sup> Anpassung der Vorjahreszahlen aufgrund der rückwirkenden Anwendung der IAS 19.				
	<sup>(2)</sup> Umgliederung von Zinsbestandteilen im Zusammenhang mit der Bewertung von Fremdwährungsderivaten.				
	Quelle: Jahresergebnis 2012 und der Halbjahresbericht 2013.				
	<b>Bilanz in EUR mn</b>	<b>30/6/2013</b>	<b>30/6/2012</b>	<b>31/12/2012</b>	<b>31/12/2011</b>
	Eigenkapital .....	10.428	10.850	10.873	10.936

Bilanzsumme .....	130.306	152.717	136.116	146.985
NPL Ratio.....	9,9%	9,8%	9,8%	8,6%
NPL Coverage Ratio.....	67,3%	65,8%	67,0%	68,4%
Quelle: Jahresergebnis 2012 und der Halbjahresbericht 2013 und 2012.				
<b>Bankspezifische Kennzahlen</b>	<b>30/6/2013</b>	<b>30/6/2012</b>	<b>31/12/2012</b>	<b>31/12/2011</b>
Core Tier 1 Ratio, gesamt .....	10,4%	10,1%	10,7%	9,0%
Kernkapitalquote (Tier 1), Kreditrisiko <sup>(3)</sup> .....	13,3%	12,9%	13,6%	12,2%
Kernkapitalquote (Tier 1), gesamt <sup>(3)</sup> .....	10,9%	10,6%	11,2%	9,9%
Eigenmittelquote.....	15,1%	14,8%	15,6%	13,5%
Quelle: Jahresergebnis 2012 und der Halbjahresbericht 2013 und 2012.				
<sup>(3)</sup> Nur zur Veranschaulichung durch die RBI berechnet unter Anwendung der auf den RBI-Konzern anzuwendenden österreichischen Eigenmittelvorschriften. Die Einbeziehung von Hybridkapital in die Eigenmittelberechnungen des RBI-Konzerns basiert auf der Annahme, dass die Raiffeisen Bank International AG das übergeordnete Kreditinstitut des RBI-Konzerns ist und eine Tochterbank der RZB bleibt.				
<b>Entwicklung</b>	<b>1-6/2013</b>	<b>1-6/2012</b>	<b>1-12/2012</b>	<b>1-12/2011</b>
Nettozinsspanne <sup>(4)</sup> .....	3,06%	2,64%	2,66%	2,90%
Return on equity vor Steuern.....	8,6%	17,3%	9,7%	13,7%
Konzern-Return on Equity .....	5,4%	14,4%	7,4%	10,8%
Cost/Income Ratio.....	60,2%	58,1%	63,5%	57,0%
Gewinn je Aktie in EUR .....	0,91	3,09	2,70	3,95
<sup>(4)</sup> <b>Nettozinsspanne (Ø zinstragende Aktiva)</b> – Nettozinsenerträge im Verhältnis zu den durchschnittlichen zinstragenden Aktiva.				
Quelle: Jahresergebnis 2012 und der Halbjahresbericht 2013.				
<b>Ressourcen</b>	<b>30/6/2013</b>	<b>30/6/2012</b>	<b>31/12/2012</b>	<b>31/12/2011</b>
Angestellte .....	58.831	60.918	60.084	59.261
Geschäftsstellen.....	3.056	3.153	3.106	2.928
Quelle: Jahresergebnis 2012 und der Halbjahresbericht 2013 und 2012.				

- 6) In the section "Erklärung, dass sich die Aussichten der Emittentin seit dem Datum des letzten veröffentlichten geprüften Abschlusses nicht wesentlich verschlechtert haben, oder Beschreibung jeder wesentlichen Verschlechterung" on page 42 of the Original Summary and Securities Note in the German translation of the Summary " **ZUSAMMENFASSUNG Abschnitt B.12**" under the heading "Negative Auswirkungen auf die Emittentin haben unter anderem:" the following paragraph shall be inserted as first paragraph:

"Ergebnisse wie berichtet im ungeprüften Konzernzwischenabschluss der RBI zum und für die sechs Monate endend mit 30. Juni 2013."

- 7) The section "**Beschreibung wesentlicher Veränderungen in der Finanzlage oder Handelsposition der Emittentin, die nach dem von den historischen Finanzinformationen abgedeckten Zeitraum eingetreten sind**" on page 43 of the Original Summary and Securities Note in the German translation of the Summary " **ZUSAMMENFASSUNG Abschnitt B.12**" shall be replaced by the following:

"Von den oben dargestellten Effekten abgesehen sind seit dem 30. Juni 2013 keine wesentlichen Änderungen in der Finanzlage oder Handelsposition des RBI Konzerns eingetreten."

- 8) The section "**Ereignisse aus der jüngsten Zeit**" on page 43 of the Original Summary Note and Securities Note in the German translation of the Summary "**ZUSAMMENFASSUNG Abschnitt B.13**" shall be replaced by the following:

"Der Emittentin sind keine nachteiligen Ereignisse aus jüngster Zeit (d.h. eingetreten nach dem zuletzt veröffentlichten Konzernzwischenabschluss der Emittentin zum 30. Juni 2013) im Zusammenhang mit ihrer Geschäftstätigkeit bekannt, die in maßgeblicher Weise für die Beurteilung der Solvenz der Emittentin relevant sind."

#### Amendments to the Securities Note

None.