

# Fact Sheet

## Listing of a debt issuance program on the Vienna Stock Exchange and listing of single issues under the program

(valid as of: July, 2019)

### Steps to the listing of a debt issuance program on the Vienna Stock Exchange

- 1) Submission of the following documents to [bonds@wienerborse.at](mailto:bonds@wienerborse.at):
  - Signed listing **application letter**:
    - Regulated Market (“Official Market”): Signed by the issuer and co-signed by a trading member of Vienna Stock Exchange
    - MTF (“Vienna MTF”): Signed by an EU bank, an EU investment firm, by any law firm or by the issuer himself
  - **Listing document**:
    - Regulated Market (“Official Market”): Approved base prospectus, passported to Austria
    - MTF (“Vienna MTF”): Base prospectus (if existing); otherwise a program memorandum
  - Board Resolution concerning the establishment of the program
  - Articles of association
  - Extract from the commercial register / certificate of good standing
  - Last annual financial statements
  
- 2) Admission of the debt issuance program:
  - MTF (“Vienna MTF”): Admission on the same day of submission
  - Regulated Market (“Official Market”): Admission within three days after submission

**There is NO fee for the admission or listing of a debt issuance programs on the Vienna Stock Exchange!!!**

### Listing of single notes under the program

The notes issued under the program do not have to be admitted for listing any more. Just the following small steps have to be done:

- 1) Submission of the final terms by e-mail to Vienna Stock Exchange (to: [bonds@wienerborse.at](mailto:bonds@wienerborse.at))  
Important: In case that the listing should start with the issue date we require (at least preliminary) final terms latest three working days prior to the planned listing.
- 2) No comments will be given by the Vienna Stock Exchange to the final terms.
- 3) Submission of the filled in excel template (“Data requirements\_VSE listing under a program”)

For detailed information please contact

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