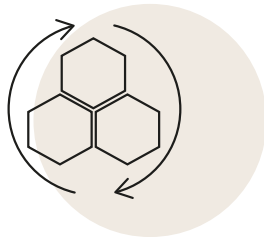


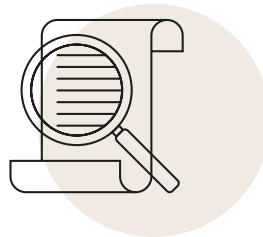
Listing Excellence for Debt Securities



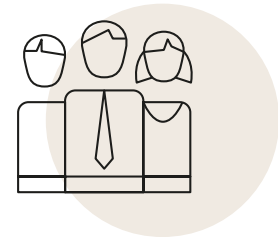
Vienna Stock Exchange – Listing excellence for debt securities



Greater flexibility



A process you can trust



Service quality at its best

Transactions come in different flavours and market participants strive for efficient listing solutions, therefore it is no surprise that the spotlight increasingly shifts to Vienna Stock Exchange. With over 16,700 primary listings, Vienna Stock Exchange has established a vibrant listing hub for the European debt capital markets community.

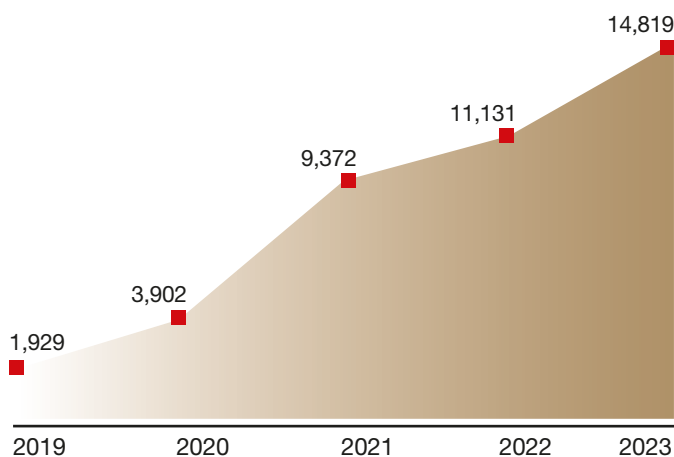
The Vienna MTF, an exchange-regulated market operated by Vienna Stock Exchange, has attracted many prominent corporations by offering a flexible and reliable listing solution when debt issuers require a listing on a recognised EU stock exchange.

At the Vienna Stock Exchange, you will find a partner you can trust. With many years of experience, the Debt Listing team is here to help no matter how complex your listing requirements. We aim to reduce unnecessary work for our partners. Our approach is that the hard work is in issuing the bonds – the listing process should be as easy as possible. Listing partners have come to rely on us for the responsiveness, helpfulness and reliability they receive.

All this comes with attractive pricing and, in addition, we offer considerable price reductions for issuers from the public sector and the financial industry.

MTF listings in Vienna: Building momentum

■ Number of listed bonds



We keep up with the times

As investors increasingly demand to have investments that meet certain criteria, the Vienna Stock Exchange has adapted to the times. We list a growing number of ESG Bonds, Sukuk (Islamic bonds) as well as other thematic bonds. As the world of finance emerged from the financial crisis, various trends also appeared and we increased our flexibility to embrace early adopters.

We are at your disposal no matter what your needs – from making it easy to list retail bonds, to providing assistance with securities of almost any kind. Give us a call to find out more.

Extensive experience in listing a broad range of

Asset-Back Securities

Convertible Bonds

CLOs

ESG Bonds

High Yield Bonds

Repackaged Notes

Short-Term Notes

Sovereign Bonds

Structured Products

We make things simple

At the Vienna Stock Exchange, we pride ourselves in keeping simplicity at the heart of our operations. We demonstrate this throughout each interaction with our partners and pride ourselves on our pragmatic approach to the listing process. One example is our flexibility concerning the requirements by accepting a pre-existing offering memorandum or prospectus. In cases where these may not be available, we have an information memorandum template that makes light work of meeting our information hurdle for listing on our exchange-regulated market.

We have a clear and transparent fee schedule to assist you in planning all the steps required for listing, ensuring that there are no surprises when dealing with our team.

We have recently relaunched our ESG Segment making it clearer, simpler, and more attractive to list ESG debt at Vienna Stock Exchange. We have also introduced an all-in one-off fee to list CLO transactions which makes the listing of the transaction possible with a 13,000 EUR flat fee.

Vienna MTF: Key characteristics

Vienna MTF is an excellent listing venue when debt issuers do not require a regulated market listing but still require a listing on a 'recognised stock exchange'.

Agents	Application process can be managed by the arranging bank, legal counsels or a listing agent
Submission Timing	<ul style="list-style-type: none">■ Comments returned within two business days of initial submission■ For revised drafts, usually allow one business day for review (if needed)
Documentation	<ul style="list-style-type: none">■ Submission of certain corporate documents and latest annual financial statement of issuers, if applicable■ Information Memorandum complying with the rules of the Exchange or pre-existing prospectus / offering memorandum
Regulatory Aspects	<ul style="list-style-type: none">■ ECB eligibility (acceptable non-regulated market for marketable assets)■ Recognised for withholding tax exemptions■ EU Prospectus Regulation not applicable■ EU Transparency Directive not applicable
Ongoing Obligations	EU Market Abuse Regulation applies
Qualified Investor Segment	Issuers not targeting retail investors enjoy several benefits with regards to MiFID II, PRIIPs and the Prospectus Regulation
Vienna ESG Segment	Highly transparent segment dedicated for bonds meeting rigorous ESG criteria

“The listing team at Vienna Stock Exchange is extremely dedicated, professional, helpful and efficient. They provide excellent service, which is confirmed by the increasing number of listings.”

WOLF THEISS

“Our listing experience with the Vienna MTF has been very positive with several successful transactions completed. The Listing Team is responsive, knowledgeable and, most importantly, keen to engage in a dialogue to discuss listing solutions.”

WHITE & CASE

One of Europe's leading listing venues for bonds

16,700 +

Listed Bonds

750 +

Total volume bonds in bn EUR

900 +

Active issuers

Financial institutions listing with us

AKBANK

Bank Austria
Member of UniCredit

BARCLAYS

BBVA

ERSTE Group

Goldman Sachs

J.P.Morgan

MAREX

Raiffeisen Bank International

Santander

International recognitions and memberships

afme
Finance for Europe

Associate Member

EUROPEAN CENTRAL BANK
EUROSYSTEM

Acceptable Market

HM Revenue & Customs

UK Withholding Tax Exemption

ICMA
International Capital Market Association

Full Member

FESE

Full Member

Revenue
Cămin și Cămin în Măsură
Tech, Tax and Customs

Recognised Stock Exchange

Sustainable Stock Exchanges
SSE

Partner Exchange

FMA

Authorised and Supervised

Contact for Debt Listings



Matthias Szabo
T +43 1 53165 234
matthias.szabo@wienerboerse.at



Sadko Tajic
T +43 1 53165 216
sadko.tajic@wienerboerse.at



Dimitrios Tsaousis
T +43 1 53165 135
dimitrios.tsaousis@wienerboerse.at



Hector Mohedano
T +43 1 53165 255
hector.mohedano@wienerboerse.at

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